

Code	TIX
Company name	Tan Binh Import – Export Joint Stock Corporation
Date	07/11/2018
Subject	Board resolution on stock issuance

Content:

According to the Board resolution dated July 11, 2018, the Board of Directors of Tan Binh Import – Export Joint Stock Corporation approved the stock issuance as follows:

- Name of stock: Stock of Tan Binh Import – Export Joint Stock Corporation
- Stock code: TIX
- Stock type: common stock
- Par value: VND10,000/share
- Number of issued shares: 26,400,000 shares
- Number of outstanding shares: 26,400,000 shares
- Number of shares expected to issue: 3,600,000 shares
- Total issue par value: VND36,000,000,000.
- Issue rat: 13.636% on the outstanding shares
- Issue price: VND25,000/share
- Object of stock issuance: the existing shareholders
- Exercise ratio: 22:03 (Those who own 01 share will receive 01 right, and with every 22 rights will be entitled to buy 03 new shares.)
- Restriction period: none
- The number of shares distributed to each shareholder will be rounded down to units. The fractional shares (if any) will be offered to other investors by the Board of Directors at a price not less than VND25,000/share.
- Purpose: to invest in Binh Tan Apartment Building (Milky Way Apartment Building) in Binh Hung Hoa ward, Binh Tan district.
- Issue date: in Quarter III/2018 or Quarter IV/2018.
- Plan for the capital allocation:
 - All proceeds from the stock issuance of VND90,000,000,000 will be used to finance Binh Tan Apartment Building (Milky Way Apartment Building) in Binh Hung Hoa ward, Binh Tan district:

No.	Item	Amount (VND)	Issue date
1	Land-use fee	90,000,000,000	Quarter III/2018 or Quarter IV/2018
	Total	90,000,000,000	